NEW MEMBER APPLICATION

Organization Name __________________________________________ Website ____________________________

Mailing Address __________________________________________________________________________________

Street Address (if different) ____________________________________________________________________________

City __________________________ State _______ ZIP __________ County ________________________________

Phone ______________________ Year Incorporated ________ Federal EIN __________________________

# full-time, permanent employees (30-40 hrs/wk) ___________ # part-time and seasonal employees___________

Tax exempt status under section 501(c)(3) of the Internal Revenue Code is a requirement for membership in MNA.
Check one:  ○ IRS Letter of Determination has been received  ○ Application for Determination has been submitted

National Taxonomy of Exempt Organizations Classification Using the information on the back of this sheet, enter which NTEE category letter best describes the primary focus of your organization. NTEE Code: ________________________________

Executive Director/CEO ____________________________________________________________

Contact Person (if other than ED/CEO) ______________________________________ Title________________________

Phone __________________________ Email ______________________________

Organization’s Social Media tools used:  ○ Facebook  ○ Twitter  ○ LinkedIn  ○ Other ______________________

As an MNA member, you are eligible for discounts on products and services including grant management, insurance, publications, and background checks. You can now enroll in many programs quickly and easily using the attached program sign-up form. Select whether you would like to enroll or learn more information and if applicable, add the additional program total to your membership dues.

Member Benefits
Instantly enroll in member benefits and discount programs. Use the included form to find the best options for your organization.

Please refer to the following schedule to determine your annual membership dues. Annual Operating Budget should be based upon your most recently completed fiscal year. Please check the appropriate box and write the correct amount in the space below. Memberships run for 12 months from the date that dues are received.

<table>
<thead>
<tr>
<th>Annual Operating Budget</th>
<th>Annual Dues</th>
</tr>
</thead>
<tbody>
<tr>
<td>Less than $25,000</td>
<td>$40</td>
</tr>
<tr>
<td>$25,000 - $124,999</td>
<td>$85</td>
</tr>
<tr>
<td>$125,000 - $249,999</td>
<td>$135</td>
</tr>
<tr>
<td>$250,000 - $499,999</td>
<td>$200</td>
</tr>
<tr>
<td>$500,000 - $999,999</td>
<td>$250</td>
</tr>
<tr>
<td>$1,000,000 - $1,999,999</td>
<td>$325</td>
</tr>
<tr>
<td>$2,000,000 - $2,999,999</td>
<td>$375</td>
</tr>
<tr>
<td>$3,000,000 - $3,999,999</td>
<td>$525</td>
</tr>
<tr>
<td>$4,000,000 - $4,999,999</td>
<td>$575</td>
</tr>
<tr>
<td>$5,000,000 and higher</td>
<td>$650</td>
</tr>
</tbody>
</table>

Annual Dues: $_________ + Program Sign-up (optional) $_________ = Total Amount Due: $_________

(Make checks payable to the Montana Nonprofit Association and include payment for additional programs if applicable.)

Mail payment to: Montana Nonprofit Association, P.O. Box 1744, Helena, MT 59624.
Include this completed form, a copy of your 501(c)(3) letter, and information about your program(s).
Be sure to make a copy of this completed form and keep it for your records.

Office use only: IRS ___ Info ______ Thx _____ SF _____ VR _____ GSI _____ GSP _____ Web _____ FB _____ Twitter _____

MR $______________ GS $______________ CK # ____________
We believe... Montana’s vitality and livability depend on a thriving nonprofit sector. We see a future where nonprofits have the resources needed to fulfill their missions, are connected with one another and with partners in business and government, and are recognized and celebrated for their contributions to the quality of life in Montana’s communities large and small.

National Taxonomy of Exempt Organizations Classification

NTEE Core Code Classification System - Please enter your letter code from the list below on the front of this form.

A  ARTS, CULTURE & HUMANITIES
B  EDUCATION
C  ENVIRONMENT
D  ANIMAL-RELATED
E  HEALTH CARE
F  MENTAL HEALTH & CRISIS INTERVENTION
G  DISEASES, DISORDERS & MEDICAL DISCIPLINES
H  MEDICAL RESEARCH
I  CRIME & LEGAL-RELATED
J  EMPLOYMENT
K  FOOD, AGRICULTURE & NUTRITION
L  HOUSING & SHELTER
M  PUBLIC SAFETY, DISASTER PREPAREDNESS & RELIEF
N  RECREATION & SPORTS
O  YOUTH DEVELOPMENT
P  HUMAN SERVICES
Q  INTERNATIONAL, FOREIGN AFFAIRS & NATIONAL SECURITY
R  CIVIL RIGHTS, SOCIAL ACTION & ADVOCACY
S  COMMUNITY IMPROVEMENT & CAPACITY BUILDING
T  PHILANTHROPY, VOLUNTARISM & GRANTMAKING FOUNDATIONS
U  SCIENCE & TECHNOLOGY
V  SOCIAL SCIENCE
W  PUBLIC & SOCIETAL BENEFIT
X  RELIGION-RELATED
Y  MUTUAL & MEMBERSHIP BENEFIT

The National Taxonomy of Exempt Entities – Core Codes (NTEE-CC) is the industry-wide standard for nonprofit organizational classification.

For more information, please contact: The National Center for Charitable Statistics at The Center on Nonprofits and Philanthropy The Urban Institute Website: www.nccs.urban.org
Member Benefits

Use this form to quickly sign-up or learn more about your member benefits. When you sign up for a program, please sign the membership agreement at the end of this document, and write the total on the first page of your application.

ADMINISTRATION & TECHNOLOGY

Desktop as a Service and Cybersecurity: Move your IT infrastructure to Anderson ZurMuehlen’s secure, fiber connected data center and give your team the freedom to access their personal desktop from any device, anywhere, any time. Work confidently knowing that you are supported by top-of-the-line cybersecurity, automatic backups, and a dedicated IT team. MNA members receive a free assessment from Anderson ZurMuehlen.

○ Contact me with more information

Get a stunning new website for less. As a valued MNA member, you can save today on a new website from Firespring, a company that provides robust online tools and stunning websites to help nonprofits raise money, manage events and more. Learn more at http://www.firespring.org/mtnonprofit

○ Contact me with more information

Background Checks: MNA members can purchase volunteer screening or standard employment background checks for a greatly reduced rate through Coeus Global. A la carte pricing for various specialty searches is also available to MNA members.

○ Contact me with more information

Idealware Tech Solutions and Webinars: MNA members receive a 15% discount off the cost to participate in Idealware webinars and a 15% discount on downloading recorded webinars. Use discount code MT2017 when registering.

○ Contact me with more information

EMPLOYMENT

The Nonprofit Career Center is an online nonprofit job board where applicants can post resumes and seek jobs and employers can look for qualified applicants. MNA members pay $49 for a 45-day vacancy announcement - about a third of the regular rate.

To use this service visit: www.mtnonprofit.org

FUNDRAISING

Bloomerang helps nonprofit organizations to reach, engage and retain the advocates they depend on to achieve their vision for a better world. Our cloud-based donor management application is rooted in principles of philanthropy, simple to use and focused on empowering your team to achieve remarkable results through enhanced donor loyalty.

○ Contact me with more information

Grant Management: GrantHub is an online grant management solution that tracks and organizes all your deadlines, applications, reports, and important grant documents. MNA members receive a 20% discount on their subscription to GrantHub.

○ Contact me with more information

Grants Database: MNA members can purchase an annual subscription to GrantStation for $75 - more than 85% off the regular price of $699. As an added benefit, all MNA members receive the GrantStation Insider weekly eNews.

○ $75 Instantly sign me up ○ Contact me with more information

INSURANCE

Directors and Officers Liability Insurance: MNA offers both Comprehensive NML Insurance which provides broad coverage and the ability to lock in rates for two years and Small Organization NML Insurance coverage designed for organizations that have not had D&O coverage before.

○ Contact me with more information
Major Medical - Health Insurance: Employers with 2 or more employees are eligible to participate in MNA's Group Benefits Trust (GBT). The trust keeps rates stable through large group purchasing power.

○ Contact me with more information

Nonprofit Business Insurance: PayneWest is MNA’s provider of Commercial and General Liability Insurance for our members. With PayneWest, we work to strengthen existing insurance programs and continue to research new business insurance programs to increase competition and provide specialized insurance opportunities for nonprofits.

○ Contact me with more information

Portfolio of Personal Insurance Products: MNA, with the help of Leavitt Group West, offers Aflac supplemental insurance to our members. With Aflac, each employee will have a “Portfolio of Personal Insurance Products” to choose from that includes Accident, Dental, Vision, Life, Short Term Disability, Cancer, Hospital Indemnity, and Critical Illness.

○ Contact me with more information

Unemployment Insurance Alternative: Instead of paying the state unemployment tax, 501(c)(3) organizations can opt out and elect to reimburse the state (become a reimbursable entity) for validated claims paid to former employees. This often translates to savings of 40% to 60% of unemployment costs.

○ Contact me with more information

PUBLICATIONS

Nonprofit Wage & Benefit Survey: MNA partners with Columbia Books/Association Trends each even-numbered year to provide free or discounted current wage and benefit data to Montana’s nonprofit employers. The biennial Nonprofit Wage & Benefit Survey Report is one of MNA’s most requested products. Members receive a 50% discount.

○ Contact me with more information

Principles and Practices for Nonprofit Excellence (PPNE): The PPNE details the widely-accepted standards and practices of nonprofits. The 36-page guide includes information on each of the eleven principles and the self-assessment booklet provides nonprofit professionals with an effective evaluation and reflection tool. The PPNE is available digitally at no cost to members. MNA members can also purchase copies of the booklets for $5 + $5 flat shipping. (a 50% discount!).

○ $10 Send me a hard copy of the PPNE  ○ Contact me with more information

Instant Sign-up Total: $
Please add this to the front page of your membership application.

Membership Agreement:
It is understood that by paying for and participating in this program, the contact person will receive email from both MNA and their partners. Further, if the organization fails to renew its membership in MNA, access to the selected programs will be terminated.

I understand these conditions for participation in the selected benefits. Grantstation Only: In the event that MNA membership and GrantStation program renewal dates are different, any unused portion of your GrantStation subscription will not be reimbursed to your organization if MNA membership lapses.

Signed ___________________________________________________________________________ Title ___________________________________________________________________________ Date __________